



Loan Application

Aspen Montrose
Grand Junction

For Internal Use Only Date Received:
Officer: ID Copy: Y N ID Type:
ID State: ID Number:
Expiration Date: Issue Date:

Loan Officer: _____

AMOUNT OF LOAN DESIRED: \$ _____ Purpose of Loan: _____

Applicant Type: _____ Secured By: _____

Applicant 1 Applicant 1 is a: [] Borrower [] Guarantor [] Cosigner [] Grantor [] Other: _____

NAME: Individual or Business _____ Date of birth/Date Est. _____ SS#/TIN# _____

US Citizen: _____ Res. Alien: _____ Non-resident Alien: _____ Country of Citizenship: _____

Home Address: _____ City/St/Zip: _____ How Long: _____

Previous Address: _____ City/St/Zip: _____ How Long: _____

Home Phone: _____ Cell Phn: _____ E-mail: _____

Current Employer: _____ Position: _____ Phone # _____

Address: _____ How Long: _____

Former Employer: _____ How Long: _____

Applicant 2 Applicant 2 is a: [] Borrower [] Guarantor [] Cosigner [] Grantor [] Other: _____

NAME: Individual or Business _____ Date of birth/Date Est. _____ SS#/TIN# _____

US Citizen: _____ Res. Alien: _____ Non-resident Alien: _____ Country of Citizenship: _____

Home Address: _____ City/St/Zip: _____ How Long: _____

Previous Address: _____ City/St/Zip: _____ How Long: _____

Home Phone: _____ Cell Phn: _____ E-mail: _____

Current Employer: _____ Position: _____ Phone # _____

Address: _____ How Long: _____

Former Employer: _____ How Long: _____

References:

Name: _____ Address: _____ Phone #: _____

Name: _____ Address: _____ Phone #: _____

Check Appropriate Box

- [] You are applying for an individual account in your own name and you are relying on your own income or assets and not the income or assets of another person as the basis for repayment of the credit requested.
[] You are applying for a joint account or an account that you and another person will use.

We intend to apply for joint credit. Please Initial: Applicant: _____ Co-Applicant: _____
Date: _____ Date: _____

Each of the undersigned represents that the information provided in this application is true and correct.
Authorization is hereby given to the Lender to verify in any manner it deems appropriate any and all items in this statement.
The undersigned also agrees to notify the lender immediately in writing of any significant adverse change.

Signature of Applicant _____ Date _____ Signature of Co-Applicant _____ Date _____

To be Completed by Loan Officer: Loan officers signature: _____ Officers printed name _____

- This information was provided:
[] In a face-to-face interview [] By the applicant and submitted by fax or mail
[] In a telephone interview [] By the applicant and submitted via e-mail or the internet

Do You: Own Rent Monthly Payment: _____ Purchase Price: _____ Date Purchased: _____

Mortgage Holder or Landlords Name: _____ Address: _____

Name of Your Bank: _____ Checking Savings Loan Credit Card
Debit Card

Do You Have Medical Insurance? Yes: No:

Have you ever had a Collection, Court suit, Judgment, Party to a Lawsuit or Bankruptcy? Yes No
If Yes Explain: _____

ASSETS		OBLIGATIONS				
Description	Amount		Amount Owed	Mo. Payment	Rate	Company
Cash in this Bank		Bank Loans Secured				
Cash in other Banks						
Stocks and Bonds Schedule 1 pg 3		Bank Loans Unsecured				
Real Estate Schedule 2 pg 3		Real Estate Loans Schedule 2 pg 3				
Autos:		Auto Loans/Leases:				
Cash value life ins. Face Value \$ _____ Schedule 3 pg 3		Life Ins. Loans Schedule 3 pg 3				
Notes Receivable Schedule 4 pg 3		Credit Cards				
IRA, Keogh or Retirement Funds						
Other Assets Schedule 5 pg 2		Other Obligations Schedule 6 pg 2				
Mortgage & Contracts Owned Schedule 7 pg 3						
Net Worth of Business (Attach Financials)						
TOTAL ASSETS		TOTAL OBLIGATIONS		NET WORTH (Assets-Obligations)		

Monthly Income	Estimate of Monthly Expenses
Salary (Gross)	Total Monthly Payments Listed Above
Joint Applicant Salary*	Estimated Monthly Living Expenses
Interest and Dividends	Alimony, Child Support
Rental Income	Other - Itemize
Alimony, Child Support (Optional)	
Other	
Total Income	Total Expenses

Schedule 1 - Stocks and Bonds Owned

# of Shares	Company	Registered in name(s) of	Cost	Market Value
TOTAL				

Schedule 2 - Real Estate Owned

Property Location	Description of Property	Date Acquired	Titled in Name Of	Cost	Market Value	Mortgages	Payment Amount	To Whom Payable
TOTAL								

Schedule 3 - Life Insurance

Company	Face Value	Cash Value	Policy Loan From	Other Loans From	Beneficiary
TOTAL					

Schedule 4 - Notes and Accounts Receivable

Maker / Debtor	Date Due	Original Amount	Balance Due Good Accounts	Balance Due Doubtful Accounts	Security (if any)
TOTAL					

Schedule 5 - Personal Property

Description	Date Purchased	Cost New	Current Value	Amount Owed	To Whom Payable
TOTAL					

Schedule 6 - Notes, Accounts, Bills, and Contracts Payable (Other than listed above)

Payable to	Other Obligors	When Due	Notes Due to Rel. & Friends	Notes Due to Others (Not Banks)	Accounts & Bills Payable	Contracts Payable	Collateral
TOTAL							

Schedule 7 - Mortgages and Contracts Owned

Contract	Mortgage	Maker Name and Address	Property Covered	Starting Date	Payment	Maturity	Balance Due
TOTAL							

Contingent Liabilities

Name of Lender	Loan is in Name Of:	Amount Owing

For the purpose of procuring credit from time to time, I/We furnish the foregoing as a true and accurate statement of my/our financial condition. Authorization is hereby given to the Lender to verify in any manner it deems appropriate any and all items in this statement. The undersigned also agrees to notify the lender immediately in writing of any significant adverse change in such financial condition.

Signature _____ Date _____

Signature _____ Date _____

INFORMATION FOR GOVERNMENT MONITORING PURPOSES



(THE COMPLETION OF THIS PAGE IS ONLY NEEDED FOR CLOSED END RESIDENTIAL REAL ESTATE SECURED LOANS ONLY!)

Applicant

- Married (includes registered domestic partners)
Unmarried (includes single, divorced, widowed)
Separated

Co-Applicant

- Married (includes registered domestic partners)
Unmarried (includes single, divorced, widowed)
Separated

The following information is requested by the Federal government for certain types of loans related to a dwelling in order to monitor the lender's compliance with equal opportunity, fair housing and home mortgage disclosure laws. You are not required to furnish this information, but are encouraged to do so. You may select one or more designations for "race". The law provides that a lender may not discriminate on the basis of this information, or on whether you choose to furnish it. However, if you chose not to furnish the information and you have made this application in person, under federal regulations the lender is required to note the ethnicity, race and sex on the basis of visual observation or surname. If you do not wish to furnish the information, please check below.

Applicant

I do not wish to furnish this information

Co-Applicant

I do not wish to furnish this information

Ethnicity

- Hispanic or Latino
Not Hispanic or Latino

Ethnicity

- Hispanic or Latino
Not Hispanic or Latino

Race or National Origin

- American Indian or Alaskan Native
Asian
Black or African American
Native Hawaiian or Other Pacific Islander
White

Race or National Origin

- American Indian or Alaskan Native
Asian
Black or African American
Native Hawaiian or Other Pacific Islander
White

Sex

- Female
Male

Sex

- Female
Male

Signature Date

Signature Date

Print or Type Name

Print or Type Name

FOR BANK USE ONLY:

Complete this section ONLY if applicant or co-applicant elects not to provide this information and the application is taken in person:

Noted Ethnicity: Applicant Co-Applicant
Noted Race: Applicant Co-Applicant
Noted Sex: Applicant Co-Applicant

I hereby certify that I have noted this information based on visual observation or surname.

Signature of Bank Employee

Print Name of Bank Employee

Date

This information was provided:

- Face-to-face interview
In a telephone interview
By the applicant and submitted via e-mail or the internet
By the applicant and submitted by fax or mail